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LIC Mutual Fund Asset Management Limited
(Investment Managers to LIC Mutual Fund)
CIN No: U67190MH1994PLC077858

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Email: service_licmf@kfintech.com Website: www.licmf.com

NOTICE-CUM-ADDENDUM NO. 30 OF 2026-2027

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF DEBT SCHEMES OF LIC MUTUAL FUND

NOTICE is hereby given that pursuant to Part IV of Chapter 3 of SEBI Master Circular on Mutual Funds dated 20th March, 2026 (SEBI circular), on Categorization and Rationalization of Mutual Fund Scheme, following modifications in certain features of the below mentioned debt category schemes are applicable with effect from 26th August, 2026 (**"Effective Date"**).

Investors are requested to note the following changes to the provisions of the schemes of the Fund:

<table>
<tr><th>Particulars</th><th>Existing Features/Provisions</th><th>Revised Features/ Provisions</th></tr>
<tr><td>Scheme Name</td><td>LIC MF Ultra Short Duration Fund</td><td>LIC MF Ultra Short Term Fund</td></tr>
<tr><td>Category of the Scheme</td><td>Ultra Short Duration Fund</td><td>Ultra Short Term Fund</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Debt & Money Market Instruments (including Triparty Repo)</td><td>0</td><td>100</td></tr>
</table>

Debt Securities may include securitized debts up to 50% of the net assets.
The Scheme will invest in Debt, Money Market instruments, InvITs such that the Macaulay duration of the portfolio is between 3 months - 6 months.
A maximum of 10% of net assets may be deployed in InvITs and the maximum single issuer exposure may be restricted to 5% of net assets or upto the limits permitted by SEBI from time to time.
</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
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<td>Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>5.</td><td>InVITS</td><td>The Scheme may invest not more than:
• 10% of its NAV in the units of InvIT; and
• 5% of its NAV in the units of InvIT issued by a single issuer.</td><td>Clause 13 of seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 read with Paragraph 12.21 of SEBI Master Circular for Mutual Funds</td></tr>
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<td>Indicative Table
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<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>5.</td><td>InVITS</td><td>Nil</td><td>Not Applicable</td></tr>
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<tr>
<td>Where will the scheme invest?</td>
<td>The corpus of the Scheme will be invested in debt and money market instruments. Subject to the Regulations, the corpus of the Scheme can be invested in any (but not exclusively) of the following securities.

A. Debt (including derivatives) and Money Market Instruments:
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Non Convertible Debentures and Bonds
6. Floating Rate Bonds
7. AT1 & AT2 Bonds (Debt with special features)
8. Debt Instruments having structured obligations/Credit Enhancements
9. Repo/ Reverse Repo
10. Securitized Debt
11. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.
12. Call or notice money
13. Usance bills

B. Units issued by Infrastructure Investment Trusts (InvITs)</td>
<td>The corpus of the Scheme will be invested in debt and money market instruments. Subject to the Regulations, the corpus of the Scheme can be invested in any (but not exclusively) of the following securities.
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B. Mutual Fund Units
C. Corporate Debt Market Development Fund (CDMDF)</td>
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D. Corporate Debt Market Development Fund (CDMDF)

Such other securities/assets as may be permitted by SEBI from time to time. The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td>
<td>Such other securities/assets as may be permitted by SEBI from time to time.

The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 13.19 of SEBI Master Circular for Mutual Funds.

*In accordance with clause 6.18.17 of SEBI Master Circular, 2026 fresh investments in perpetual bonds (including Additional Tier 1 bonds) can only be made in schemes that are in Class III.

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<td>Scheme Name</td>
<td>LIC MF Low Duration Fund</td>
<td>LIC MF Ultra Short to Short Term Fund</td>
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<td>Category of the Scheme</td>
<td>Low Duration Fund</td>
<td>Ultra Short to Short Term Fund</td>
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<td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Debt/Money Market (Debt includes securitized debt & govt. securities)</td><td>0</td><td>100</td></tr>
<tr><td>Units issued Infrastructure Investment Trusts (InvITs)</td><td>0</td><td>10</td></tr>
</table>

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<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
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<td><table><tr><td></td><td></td><td>5% of its NAV in the units of InvIT issued by a single issuer.</td><td>of SEBI Master Circular for Mutual Funds</td></tr></table></td>
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<td>Where will the Scheme Invest</td>
<td>The Scheme proposes to invest in a mix of fixed income securities including InvITs, securitised debt, asset backed securities, corporate debentures, bonds, money market instruments etc. with the aim of generating income.

A. Debt and Money Market Instruments:
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Non Convertible Debentures and Bonds
6. Floating Rate Bonds
7. AT1 & AT2 Bonds (Debt with special features)
8. Debt Instruments having structured obligations/Credit Enhancements
9. Repo/ Reverse Repo
10. Securitized Debt
11. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable
guidelines.
12. Call or notice money.
13. Usance bills

B. Units issued by infrastructure Investment Trusts (InvITs)
C. Mutual Fund Units
D. Corporate Debt Market Development Fund (CDMDF)

The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds.

Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996</td>
<td>The Scheme proposes to invest in a mix of fixed income securities including, securitised debt, asset backed securities, corporate debentures, bonds, money market instruments etc. with the aim of generating income.

A. Debt and Money Market Instruments:
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
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B. Mutual Fund Units
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The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph 13.19 of SEBI Master Circular for Mutual Funds .

*In accordance with clause 6.18.17 of SEBI Master Circular, 2026 fresh investments in perpetual bonds (including Additional Tier 1 bonds) can only be made in schemes that are in Class III.

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<tr><td></td><td>mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td><td>Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 2026 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td></tr>
<tr><td>Scheme Name</td><td>LIC MF Medium to Long Duration Fund</td><td>LIC MF Medium to Long Term Fund</td></tr>
<tr><td>Category of the Scheme</td><td>Medium to Long Duration Fund</td><td>Medium to Long Term Fund</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Debt</td><td>60</td><td>100</td></tr>
<tr><td>Money Market</td><td>0</td><td>40</td></tr>
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The Scheme will invest in Debt and Money Market instruments wherein the Macaulay duration of the portfolio will be between 4 to 7 years. In case the Fund manager has a view on Interest rate movements, the Fund Manager may reduce the Macaulay duration of the portfolio between 1 year to 7 years under anticipated adverse situations.
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<tr><td>Where will the scheme invest?</td><td>The Scheme proposes to invest in a mix of fixed income securities including securitized debt, asset backed securities, corporate debentures, bonds & money market instruments for generating attractive return. The Fund proposes to continuously monitor the potential for both debt and money market instruments to arrive at an</td><td>The Scheme proposes to invest in a mix of fixed income securities including securitized debt, asset backed securities, corporate debentures, bonds & money market instruments for generating attractive return. The Fund proposes to continuously monitor the potential for both debt and money market instruments to arrive at</td></tr>
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Scheme Name	LIC MF Short Duration Fund	**LIC MF Short Term Fund**

Category of the Scheme	Short Duration Fund	**Short Term Fund**
Scheme Name	LIC MF Banking & PSU Fund	**LIC MF Banking & PSU Debt Fund**
Category of the Scheme	Banking & PSU Fund	**Banking & PSU Debt Fund**

In accordance with the changes in the asset allocation pattern, the risk factors, risk mitigation strategies and other incidental, consequential or related provisions of the SID & KIM shall stand deleted, modified, amended or updated, to the extent necessary, to give effect to and reflect such changes.

As per para 3.8.9 of SEBI Master Circular, the aforesaid changes to the Scheme to bring it in line with categories of schemes listed in Part IV under Chapter 3 of SEBI Master Circular shall not be considered as fundamental attribute change.

In accordance with aforesaid changes, necessary / consequential changes will be carried out at all relevant places in the =SID and KIM of the Debt Scheme of LIC Mutual Fund.

This Notice cum Addendum forms an integral part of the SID of Debt Schemes of LIC Mutual Fund as amended from time to time.

All other terms and conditions of Debt Schemes of LIC Mutual Fund will remain unchanged.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED

Date: 25th August 2026 **Sd/-**

Place: Mumbai **Authorized Signatory**

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.